

# North American Waterborne Crude Report

Make better-informed trading decisions with timely North American oil market intelligence and analysis

Weekly PDF,  
online dashboard,  
and email alerts

Supplemental reports including  
week-on-week changes in volumes,  
loading and unloading port facilities,  
and vessel names

Five-week outlook on  
expected U.S. imports  
with volumes by  
PADD

Data and analysis of  
crude imports to  
North America and  
exports

Monitoring  
of domestic  
loadings

Coverage of crude oil movements  
along inland and intracoastal  
waterways converging toward the  
U.S. Gulf Coast

Data and analysis of  
crude lightered on the  
East Coast

## Use it to:



Gain a more complete understanding of the U.S. crude oil delivery supply chain



Anticipate U.S. crude imports and exports days before the EIA



Infer WTI and Brent price implications with up-to-date crude import and domestic waterborne transportation data



1 Make informed trading decisions knowing where the marginal barrel of oil is going



2 Get a better understanding of the type of crude being used at refineries across the U.S.



Gain insight into Eastern Canadian platform loadings

# European Waterborne Products Report

**Gain a more global picture of key refined products flows** across the globe, including Europe, East Africa, Asia and the Americas

Proprietary data and trusted market intelligence

A comparison of net cargo flow measurements vs. our proprietary storage data in ARA

Data on product flows to broken out by type

## Weekly commentary and analysis

provides insights into observations of key trends and events

Data on refined product flows from the Europe to WAF, the Americas, across Asia-Pacific and from the Middle East

An overview of future distillates and gasoline deliveries by country

### Use it to:



Find efficiency and cost savings with this weekly dataset and report



Leverage our proprietary, weekly measured ARA storage data



Understand the activity of refined products across global markets



Get a more accurate review of clean product flows to and from Europe



Support investment and trading decisions in refined products markets across the globe



Obtain accurate estimates of true volumes for refined product flows to their final destination

# Russian Waterborne Crude Report

**Gain an accurate, up-to-date view of Russia waterborne crude movements** to and from destinations across the globe

Ship-to-ship transfers and extensive crude coverage

Fully benchmarked crude exports data against monthly loading schedules and known pipeline flows

**9+** crude streams tracked

## Weekly export data

provides estimates in true volumes of crude exports by grade

**8+** load terminals covered

## Extensive regional coverage

with loadings tracked from key regional ports, including; De Kastri, Kalingrad, Kozmino, Murmansk, Novorossiysk, Prigorodnoye, Primorsk and Ust Luga

### Use it to:



Evaluate weekly exports by grade, load and discharge location and track destination changes



Gain an independent view on how exports of different grades are changing



Understand key supply volumes of marketed grades to use for trading decisions and tactical asset optimisation



Assess changes to trade flows and how this will influence the pricing and value of Russian crude streams



Identify market opportunities

# Rhine Oil Barge Report

Find efficiency and cost savings with this comprehensive weekly dataset and report

## Weekly commentary and analysis

provide insights into key trends and events

Data on refined product flows from the ARA storage and refining hub to inland terminals accessed by Rhine barge

Summary of seaborne cargoes discharged into German ports

### Covers:

ARA-Rhine barge product loadings and discharges in Germany, Eastern France, Switzerland and Luxembourg

Detailed list of barges entering the Rhine

Includes main tributaries: Wesel–Datteln Canal, Ruhrgebiet - Rhine Herne Canal, Ruhrgebiet – Ruhr, Lahn, Main, Mosel, Neckar

## Use it to:



Find efficiency and cost savings



Accurately estimate true volumes of refined product flows to their final destination



Understand fluctuations in German demand



Follow how changes to Rhine water levels impact freight costs and barges loading volumes



Support investment and trading decisions in European refined products markets



Better understand product outflow volumes from ARA

# North American Waterborne LPG Weekly Report

Make better-informed trading decisions with timely North American NGL market intelligence and analysis

Weekly PDF,  
online dashboard,  
and email alerts

Supplemental reports including  
week-on-week changes in volumes,  
loading and unloading port facilities,  
and vessel names

Real time monitoring  
of VLGC freight prices  
to Asia and Europe

Data and analysis of  
NGL exports from  
North America's East  
and West Coasts

Monitoring  
of domestic  
loadings

Coverage of LPG price indices and  
their relative arbitrages

## Use it to:



Gain a more complete understanding of the North American NGL delivery supply chain



Anticipate U.S. and Canadian NGL exports days before the EIA



1 Make informed trading decisions knowing where the flow of North American NGLs are going



2 Get a better understanding of the type of NGLs being exported across the Atlantic and Pacific

# Gulf Coast Ethanol Exports Monitor

Measured exports to help **fill the gap in domestic ethanol flows and help identify trends in an ever-changing marketplace**

Proprietary storage measurements with vessel movements detecting ethanol shipments out of the U.S. Gulf Coast

Weekly Summary Report including a running list of confirmed ethanol export shipments and daily tank-by-tank historical storage measurements

Infrared imagery paired with AIS used to detect exports out of the Gulf Coast

Daily Vessel Watchlist including an ethanol probability indicator for each vessel

Detects ethanol exports in **near real-time**

Pairs our ethanol storage information with **Vesseltracker** data to detect vessels purposed for export

Includes many of the largest ethanol terminals across the U.S. Gulf Coast including Houston, Beaumont, and New Orleans

## Use it to:



Fill a hole in the data you hold for the domestic ethanol industry supply and demand



Obtain an early indication as to whether ethanol has been loaded and purposed for export



Spot early ethanol export trends in a market where foreign mandates create volatility

# U.S. Fertiliser Production and Transportation Report

**Make more informed and strategic daily decisions** with timely and accurate insight into the state of U.S. fertiliser production and transport

Proprietary production monitoring and fertiliser import forecasts

Uses technology spanning  
**Maritime, Infrared & Natural Gas**

The **most frequent data** available in the market

**Production & Transportation Alerts**

**3-year historical operational data** for monitored plants

**Coverage includes** production data for the majority of U.S. nitrogen fertiliser plants and visibility into urea and ammonia imports

**Products include** urea, UAN, anhydrous ammonia, potash, & phosphates

## Use it to:



Gain important insight with highly accurate, measured data & frontrun, established survey benchmarks



Learn about producers' asset utilisation



Constantly improve your modelling, assessments & statistics analysis



Receive alerts for fertiliser vessels destined for US import



Determine price movements from domestic supply, demand & import swings

# LNG Short-Term Analytics

**Understand and model the near-term dynamics of the LNG market**, to make informed strategic decisions with comprehensive data

Expert and timely LNG market insights with our weekly market summary and news intel

Weekly trackers for:

- Voyages and routes
- LNG storage
- LNG Supply
- LNG Demand
- Tenders

Monthly Market Outlook with a 15-minute webcast of global LNG dynamics over the next 18-24 months

Data downloads of Wood Mackenzie's latest regas and liquefaction plants forecasts, vessels movements, LNG storage, floating storage and tenders

Access to Analysts

## Use it to:



Keep abreast of changing market dynamics and assess impact of current events



Build and update your own detailed monthly LNG supply and demand model from our balances



Benchmark your forward pricing against our fundamental view of European gas and regional spot LNG



Track key market supply and demand fundamentals along with shipping bottlenecks & floating storage



Quantify and analyse supply, demand, shipping and price risk



Access to a dedicated team of experts in short-term LNG analytics